



Virtual Meeting Manual and FAQs

1 | Virtual (live) participation and voting (p. 3)

2 | Voting by proxy (p. 20)

Please note that, as a shareholder, you only can opt for one option. For example, if you want to participate and vote live during the Kinopolis AGM, you only have to take the steps into account as described in chapter 1. If you want to vote by proxy, you will only need to follow the steps as described in chapter 2.

What **device** should I use?

For the best experience, you should use a **desktop** or **laptop**.

If you have no desktop or laptop available, recent smartphones or tablets can also be used.

What **browser** should I use?

We recommend to use **Google Chrome** for the best experience. Which can be downloaded from the Google website.

Browsers such as Safari or Firefox will also work.



Chrome
Google

MacOS, MS Windows, Linux OS,
Android OS, Chrome OS



Safari
Apple

MacOS, iOS



Firefox
Mozilla

MacOS, MS Windows, Linux OS,
Android OS



1 Virtual (live) voting and participation



Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET

Fill in your login details and click Login, or register for a user account

The form is titled 'Shareholder login' and 'New user registration'. It contains fields for 'Login ID' and 'Password', a 'Login' button, a 'Forgot password?' link, and a 'New user registration' section. At the bottom, it says 'If you do not have user account, [click here](#) to register'.

Select the upcoming meeting of Kinopolis

The interface shows the 'Meetings' tab selected in the top navigation bar. It displays the Kinopolis logo and the title 'Annual General Meeting of Shareholders >'. Below this, it states 'On 12 May 2021 10:00 CET'. There are three buttons: 'Give voting instructions', 'Attend meeting in person', and 'Attend meeting virtually'. The 'Attend meeting virtually' button is highlighted with a red rectangle. At the bottom left, there is a 'go back' button.


Please note that you cannot attend the meeting in person. Only virtual participation is allowed.



Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET

Register for virtual participation



Kinepolis Group
On 12 Mar 2021 | 10:00 CET

Cancel

1/4 Shares and Account

Ordinary shares

Security class

Ordinary Shares

Intermediary

ABN AMRO Registrar

ISIN

BE0974274061

Number of securities

☐ Entire holding

☒ Partial holding

Enter number of securities

8

Account

Securities account number

543913465

Next

Fill in all details regarding your shares


You can vote with all or part of your shares



Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET

Register for virtual participation



Kinepolis Group
On 12 May 2021 | 10:00 CET

[< Back](#)[Cancel](#)

2/4 Phone, Terms and Conditions

Verification of phone number

Mobile phone number:

+32

622800115

Re-enter mobile phone number

+32

622800115

Terms and Conditions

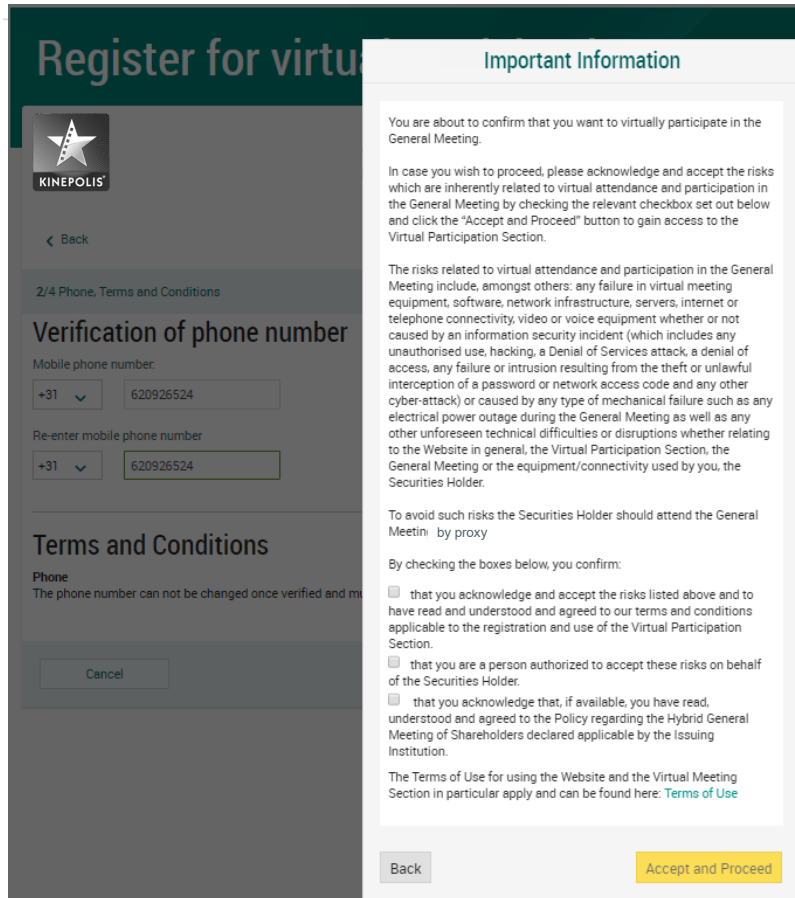
Phone
The phone number can not be changed once verified and must be used till meeting ends.

[Cancel](#)[Acknowledge and Accept](#)

Fill in mobile phone number which will be used for 2-factor authentication

Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET



The screenshot displays the 'Register for virtual' interface. On the left, there is a sidebar with the KINEPOLIS logo, a 'Back' button, and a progress indicator showing '2/4 Phone, Terms and Conditions'. The main content area is titled 'Important Information' and contains the following text:

You are about to confirm that you want to virtually participate in the General Meeting.

In case you wish to proceed, please acknowledge and accept the risks which are inherently related to virtual attendance and participation in the General Meeting by checking the relevant checkbox set out below and click the 'Accept and Proceed' button to gain access to the Virtual Participation Section.

The risks related to virtual attendance and participation in the General Meeting include, amongst others: any failure in virtual meeting equipment, software, network infrastructure, servers, internet or telephone connectivity, video or voice equipment whether or not caused by an information security incident (which includes any unauthorised use, hacking, a Denial of Services attack, a denial of access, any failure or intrusion resulting from the theft or unlawful interception of a password or network access code and any other cyber-attack) or caused by any type of mechanical failure such as any electrical power outage during the General Meeting as well as any other unforeseen technical difficulties or disruptions whether relating to the Website in general, the Virtual Participation Section, the General Meeting or the equipment/connectivity used by you, the Securities Holder.

To avoid such risks the Securities Holder should attend the General Meeting by proxy

By checking the boxes below, you confirm:

- ☐ that you acknowledge and accept the risks listed above and to have read and understood and agreed to our terms and conditions applicable to the registration and use of the Virtual Participation Section.
- ☐ that you are a person authorized to accept these risks on behalf of the Securities Holder.
- ☐ that you acknowledge that, if available, you have read, understood and agreed to the Policy regarding the Hybrid General Meeting of Shareholders declared applicable by the Issuing Institution.

The Terms of Use for using the Website and the Virtual Meeting Section in particular apply and can be found here: [Terms of Use](#)

At the bottom of the 'Important Information' section, there are two buttons: 'Back' and 'Accept and Proceed'.

Notification will be displayed with highlighted risks and terms of use (including reference to ABN AMRO's policy, in which you also agree to their Privacy Policy).


Please review, then click 'Accept and Proceed'



Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET


Register for virtual participation

 **Kinepolis Group**
On 12 May 2021 | 10:00 CET

[< Back](#) [Cancel](#)

3/4 Verification code

Enter code

 A new verification code was sent to your mobile phone.
[Send Again](#)

Code

[Verify](#)

Fill in one-time verification code as sent to your mobile phone number

Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET

Register for virtual participation



You successfully registered to join for virtual participation

Now that you have requested to virtually participate during the meeting your intermediary will have to provide an approval.

Please confirm your account number and telephone number to your intermediary

ABN AMRO Registrar
corporate.broking@registrar.co
--

Question

In case you have any further questions, please do not hesitate to contact ABN AMRO.

ava@nl.abnamro.com

To my events

Confirmation of
successful registration



Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET

Under My Events you will find your request (status: pending, until intermediary approves)

My events

Meetings

My Account

Request type:

☒ Virtual participation

☐ Attendance requests

☐ Voting instructions

☐ Confirmed votes

Status: Pending

Search by issuer

Kinopolis Group

On 12 May 2021 | 10:00 CET

Annual General Meeting

8 securities | Registration number 1.184.00002

Pending

Login procedure during Registration period

Between 28 April 2021 - 6 May 2021, 23:59 CET

Email details

Sent to:

Subject: IMPORTANT: Confirmation request to vote virtually at the Extraordinary General Meeting

Sent date:

Email body:



Dear Ms. Paepers,

Your request to vote virtually during the meeting has been successfully processed.

We hereby inform you that your Intermediary has confirmed your entitlement to vote virtually during the Extraordinary General Meeting of

How to vote virtually during the meeting?

Please click on this link below:

<https://cbp-st05.eu-gb.mybluemix.net/shareholderlogin?gmid=x5tn91539g9X1a3aNDI=&vpReqId=0yu490vbrGkZ2DypQA==&isid=-JkLqx-PE5Awo4bMTg0&reqType=VP>

Note:

The virtual meeting environment will be made available shortly before the start of the meeting as set out in the convocation note of ABN AMRO Bank N.V. Please check the meeting date and time and login to www.abnamro.com/shareholder before the meeting starts. Make sure you join on time. If you join after the meeting starts, you will not be entitled to vote. Voting virtually will only be possible after the meeting is opened by the chairperson. Please note that you will receive login information necessary to vote virtually at the phone number you provided during your registration. You will need this phone number to vote virtually throughout the meeting.

Please email corporate.broking@nl.abnamro.com for all queries.

You can also contact helpdesk number +31 203 42097 for any problems with joining the meeting virtually.

Thank you for using www.abnamro.com/shareholder.

Yours faithfully,
ABN AMRO Bank N.V.

Important information:

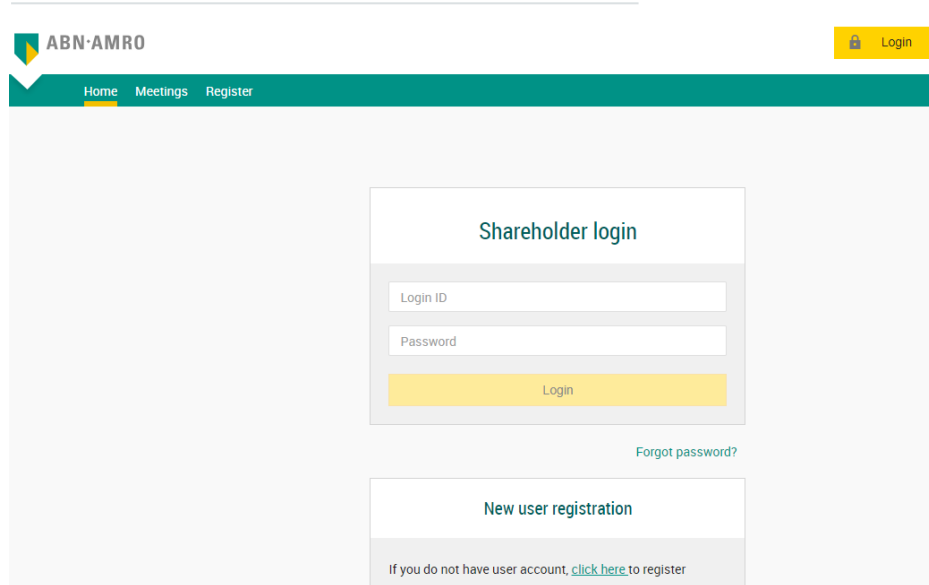
Voting virtually during the meeting has certain inherent risks, which include, but are not limited to any failure in virtual meeting equipment, software, network infrastructure, servers, internet or telephone connectivity, video or voice equipment whether or not caused by an information security incident (which includes any unauthorized use, hacking, a Denial of Services attack, a denial of access, any failure or intrusion resulting from the theft or unlawful interception of a password or network access code and any other cyber-attack) or caused by any type of mechanical failure such as any electrical power outage during the General Meeting as well as any other unforeseen technical difficulties or disruptions whether relating to the Website in general, the Virtual Attendance Section, the General Meeting or the equipment/connectivity used by you, the Securities Holder.

To avoid such risks the Securities Holder should attend the General Meeting in-person or by proxy.

Once the request has been approved by the intermediary, the shareholder will receive a confirmation e-mail, including further instructions

Login procedure on the day of the meeting

Before Wednesday 12 May 2021, before 10:00 CET



The screenshot shows the ABN-AMRO website interface. At the top left is the ABN-AMRO logo. To its right is a yellow 'Login' button with a lock icon. Below the logo is a navigation bar with 'Home', 'Meetings', and 'Register' links. The main content area features a 'Shareholder login' section with two input fields for 'Login ID' and 'Password', and a yellow 'Login' button. Below this is a 'Forgot password?' link. Further down is a 'New user registration' section with a link to register if the user does not have an account.

ABN-AMRO

Login

Home Meetings Register

Shareholder login

Login ID

Password

Login

Forgot password?

New user registration

If you do not have user account, [click here](#) to register

On the day of the Annual General Meeting, click [here](#) to login to the shareholder portal, enter your login ID and password and click Login



Login procedure on the day of the meeting

Wednesday 12 May 2021, before 10:00 CET

Go to My events and click 'Join Meeting'

[My events](#) [Meetings](#) [My Account](#)

Request type:

☒ Virtual participation ☐ Attendance requests ☐ Voting instructions ☐ Confirmed votes

Status: Approved

	Kinepolis Group On 12 May 2021 10:00 CET	Annual General Meeting of Shareholders 8 securities Registration number 1.184.00002	Approved
--	--	--	----------

Join meeting




Login procedure on the day of the meeting


Before Wednesday 12 May 2021, before 10:00 CET

My events Meetings My Account

← Meeting details

 Kinepolis Group
On 12 May 2021 | 10:00 CET

Enter code

 A new verification code was sent to your mobile phone.
[Send Again](#)

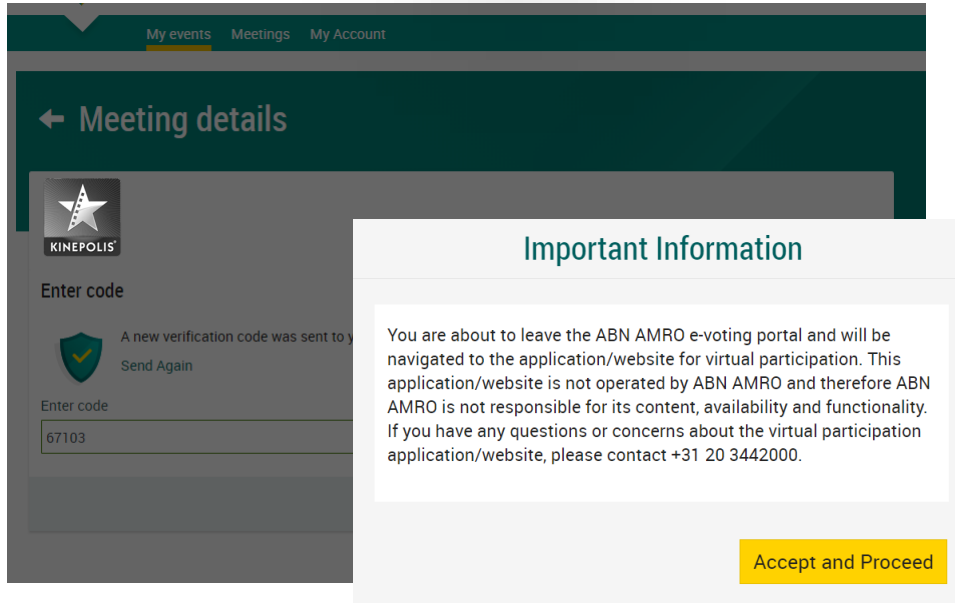
Enter code

Join

Fill in the one-time verification code as sent to your mobile phone

Login procedure on the day of the meeting

Before Wednesday 12 May 2021, before 10:00 CET



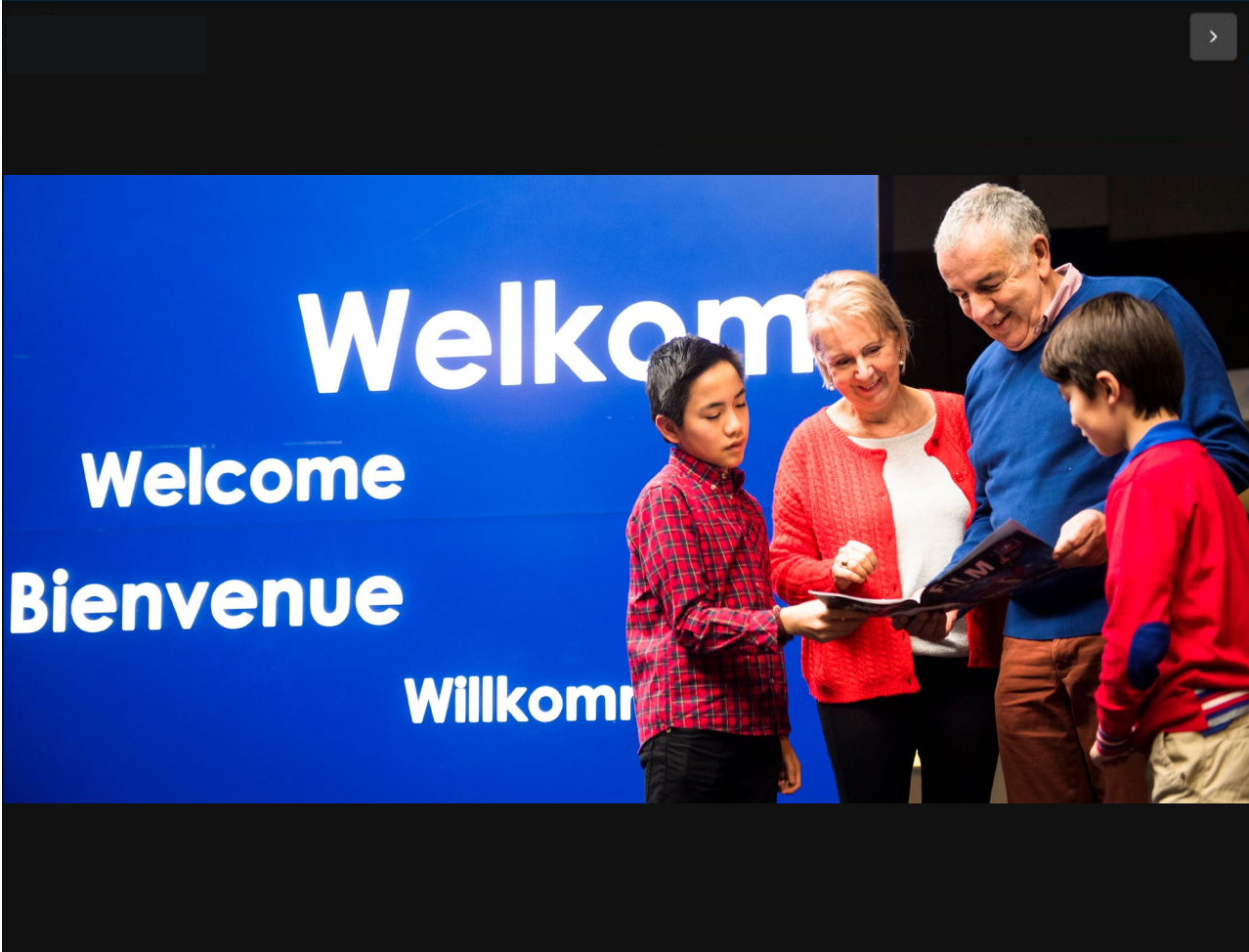

The screenshot shows the Kinepolis login interface. At the top, there are navigation links: "My events", "Meetings", and "My Account". Below this, the page title is "Meeting details". The main content area has a Kinepolis logo and a section titled "Enter code". A notification states: "A new verification code was sent to y" with a "Send Again" button. Below this, there is a text input field labeled "Enter code" containing the value "67103". An "Important Information" modal is overlaid on the right side of the screen. The modal contains the following text: "You are about to leave the ABN AMRO e-voting portal and will be navigated to the application/website for virtual participation. This application/website is not operated by ABN AMRO and therefore ABN AMRO is not responsible for its content, availability and functionality. If you have any questions or concerns about the virtual participation application/website, please contact +31 20 3442000." At the bottom right of the modal is a yellow button labeled "Accept and Proceed".

Once the verification code is validated, a notification will be shown. Click 'Accept and Proceed'

You will then be navigated to the Beernink productions portal (the environment in which meeting is shown and voting is possible)


09:00 – 10:00 CET: virtual login desk open


10:00 CET: webcast starts



Questions

Voting

**John Doe** 2021-01-01 12:00
Why did you make that decision?



**Jane Doe** 2021-01-01 12:01
Can you show that again?
Of course!

You can ask questions by going to the “questions tab” on the right. Enter your question and click “send question”.

Only the moderators will see your questions and will have the ability to answer them.

Ask a question

10:00 CET : Voting is open



Questions

Voting

Vote

Please select one of the following options

☒ In Favour

☐ Against

☐ Abstain

When the vote starts, the vote will pop up in the voting tab. Click on one of the vote options and press the “send votes” button.

Send votes

2 Voting by proxy



Voting by proxy

Between 28 April 2021 - 6 May 2021, 23:59 CET

Fill in your login details and click Login, or register for a user account

The screenshot shows a web interface for shareholder login and registration. At the top, there is a teal header bar. Below it, the main content area has a light gray background. On the left, there is a white box titled 'Shareholder login'. Inside this box, there are two input fields: 'Login ID' and 'Password'. Below these fields is a yellow button labeled 'Login'. To the right of the 'Login' button, there is a link that says 'Forgot password?'. Below the 'Shareholder login' box, there is another white box titled 'New user registration'. At the bottom of this box, there is a line of text that says 'If you do not have user account, [click here](#) to register'.

Select the upcoming meeting of Kinopolis

The screenshot shows the 'Meetings' page of the Kinopolis website. At the top, there is a teal header bar with navigation links: 'Home', 'Meetings', and 'Register'. Below the header, there is a search bar with the text 'abn amro' and a magnifying glass icon. The main content area has a light gray background. On the left, there is a white box containing the Kinopolis logo, the text 'Annual General Meeting of Shareholders >', and the date 'On 12 May 2021 10:00 CET'. Below this text, there are three buttons: 'Give voting instructions' (highlighted with a red border), 'Attend meeting in person', and 'Attend meeting virtually'. At the bottom of the white box, there is a 'go back' button. To the right of the white box, there is a large text area that says 'Select 'Give voting instructions''.

Please note that you cannot attend the meeting in person. If you would like to attend the meeting virtually, please see Chapter 1.

Voting by proxy

Between 28 April 2021 - 6 May 2021, 23:59 CET

Security class: Ordinary Shares
Intermediary :* ABN AMRO Bank N.V.
Add intermediary
ISIN: NL0000288918

Agenda:

☐ All for
☐ All against
☐ All abstained
☒ Reset

Not votable
 Not votable

☐ For
☐ Against
☐ Abstained
☐ For
☐ Against
☐ Abstained
 Not votable
☐ For
☐ Against
☐ Abstained
☐ For
☐ Against
☐ Abstained
☐ For
☐ Against
☐ Abstained
☐ For
☐ Against
☐ Abstained
☐ For
☐ Against
☐ Abstained
☐ For
☐ Against
☐ Abstained

Not votable
 Not votable

Vote on all items on the agenda

EXAMPLE

- Opening and announcements
- Report of the Executive Board on the 2020 financial year and discussion of the main points of the corporate governance structure and compliance with the Corporate Governance Code
- Remuneration report for the 2020 financial year
- Proposal to adopt the financial statements for the 2020 financial year
- Comments on the remuneration and dividend policy
- Dividend declaration proposal for the 2020 financial year
- Proposal to grant discharge to the members of the Executive Board for the 2020 financial year
- Proposal to grant discharge to the members of the Supervisory Board for the 2020 financial year
- Proposal to reappoint [redacted] as sole member of the Executive Board (Managing Director)
- Proposal to appoint [redacted] as a member of the Supervisory Board
- Proposal to amend the Remuneration Policy for the Executive Board
- Proposal to adopt the Remuneration Policy for the Supervisory Board
- Proposal to use English as official language in the annual report as per the 2021 financial year report
- Any other business
- Close



Voting by proxy

Between 28 April 2021 - 6 May 2021, 23:59 CET

Account:

Securities account number :*

Number of shares:

☒ Entire holding ☐ Partial holding

Vote collector: Corporate counsel

Proxy:

I/we hereby appoint Corporate counsel as Proxy Holder (with a right of substitution) to attend the General Meeting of [redacted] (the "Company") on [redacted] at Virtual meeting, . . . , to participate in the deliberations and to exercise the voting rights attached to the aforementioned Securities in my/our name in accordance with the instructions mentioned above, and to sign all documents and/or perform any other actions to confirm the casted votes.

I/we hereby give the Vote Collector the following instructions mentioned above to vote in my/our name at the Company's General Meeting.

Terms and conditions

☒ I/we hereby confirm that I/we have read, understood and consented to the [Terms of Use](#) as well as having saved, printed or sent myself/ourselves a copy thereof.

[go back](#) [Cancel](#) [Confirm](#)

**Fill in your
Securities account
number, agree
with the Terms
and conditions
and confirm your
vote**



Dear Mr. X,

You have made a voting instruction for the Virtual Annual General Meeting of shareholders of Kinepolis Group on 12 May 2021 10:00 CET. It will only be accepted when it has been processed by your intermediary

In some cases an additional identification is required and therefore your registration will only be accepted once you have contacted your bank. Please find hereby the contact details of your intermediary as well as your unique number 167305, which enables your intermediary to do the verification.

Contact Information

Intermediary :

E-mail address :

Phone number : --

Thank you for using <https://corporatebroking.abnamro.com/shareholder>.

Yours faithfully,
ABN AMRO Corporate Broking.

You will receive a confirmation e-mail once your vote has been casted.

EXAMPLE



Frequently asked questions – REGISTRATION

Q: How can I register to virtually participate and vote at the GM?

A: As a Kinopolis shareholder, you will first need to create a profile via www.abnamro.com/evoting. After the profile is created you can follow the steps of registration as provided in this manual.

Q: If I don't know my login details for the ABN AMRO platform, where can I find them/request new details?

A: You can request a new password via the website www.abnamro.com/evoting under 'Forgot password?' or contact ABN AMRO via ava@nl.abnamro.com.

Q: I cannot login or I have problems logging into the ABN AMRO platform.

A: Please contact ABN AMRO at ava@nl.abnamro.com.

Q: Can I test if I can get into the virtual environment ahead of the GM?

A: Yes, you can do so after the close of registration following the guidelines on www.abnamro.com/evoting. Should you face difficulties, please contact ABN AMRO via ava@nl.abnamro.com.

Q: How do I know if my bank has approved my registration for the GM?

A: You will receive a confirmation from ABN AMRO by email. This might take a few minutes. In case the confirmation takes longer than a few minutes, please do not hesitate to contact ABN AMRO via ava@nl.abnamro.com. It is advisable to use the testing period before the day of the GM to test your access to the platform.

Q: As from which moment can I log in?

A: You can login within a time frame of 60 minutes before the start of the GM.

Q: How can I follow the GM?

A: You will be able to follow the meeting via the virtual environment via www.abnamro.com/evoting (where you are able to vote on the shareholders resolutions during the GM).

Q: How do I know that I can vote at the GM?

A: Once the Chairman has opened the meeting you will be able to vote until the Chairman declares that the voting will be closed after the last voting item.

Q: How can I submit a vote and know that I virtually voted?

A: During the meeting you will be able to vote. Click on the voting button to submit your votes. When selecting the button of your choice your vote will be cast automatically. Please submit your vote(s) on all resolutions. The application will confirm that your vote(s) has/have been received.

Q: Can I change my vote during the GM if I virtually participate?

A: Yes, you will be able to amend your votes during the GM until the Chairman declares that the voting will be closed after the last voting item.

Q: I have already voted through proxy on the ABN AMRO website or provided a signed proxy to the vote collector, can I change my vote during the GM?

A: No, you can only change your voting instruction until the close of registration.

Q: What should I do if I am unable to virtually vote during the GM?

A: Please exit the virtual meeting environment and log back in via www.abnamro.com/evoting. If you are still unable to vote, please contact ABN AMRO at ava@nl.abnamro.com or the virtual helpdesk at +31 203 442 000.

Q: Can I ask questions or address the GM as a virtual participant?

A: Yes, you can submit questions regarding the various agenda items by sending an email to companysecretary@kinepolis.com up to the 6th day prior to the GM at the latest. Our aim is to address these questions either before the GM on our website or during the GM. During the GM you will be able to vote and ask questions through the application.



Frequently asked questions – GENERAL QUESTIONS

Q: How will Kinopolis ensure that virtually attending and voting at the GM will be without issues?

A: Kinopolis offers the application through third parties that have gathered experience with organizing these hybrid and virtual shareholders meetings in- and outside Belgium. Even though Kinopolis has given its best efforts to ensure that shareholders are offered a best-in-market service, it cannot guarantee that shareholders may experience issues that are common to any first-generation innovative application.

Q: Will all upcoming shareholders' meetings of Kinopolis be in virtual form?

A: Kinopolis may decide, at its own discretion, for each shareholders' meeting separately whether the possibility of online participation will be provided.

Q: Are there any rules and conditions applicable to the GM?

A: Yes, we refer to our Policy Virtual General Meeting which can be found [here](#). The Policy Virtual General Meeting applies to shareholders who participate at the GM via the online platform.

Q: Why should I choose for online participation when I can grant a proxy voting instruction as I did before?

A: Kinopolis encourages its shareholders to make use of the possibility to give a voting instruction in advance of the GM, however, we would like to give our shareholders the possibility to participate to the GM virtually.

Q: What will Kinopolis or ABN AMRO do with my personal info which I am requested to complete when opting for virtually attendance and voting?

A: Kinopolis and ABN AMRO are both a 'data controller' within the meaning of the GDPR regarding their own processing activities. Kinopolis adheres to its GDPR policy, which can be found [here](#). ABN AMRO also adheres to its GDPR policy, which can be found [here](#). Both Kinopolis and ABN AMRO shall only use the personal data for the purpose of the organisation of the GM.

Q: If I don't have a recent smartphone, tablet or PC, can I still virtually attend and vote at the GM?

A: Unfortunately in that case you can't virtually attend and vote at the GM.

Q: My internet connection is not working properly. Will I be able to attend and vote at the GM?

A: You will need a working internet connection during the GM.

Q: How do I know this is a safe way to vote?

A: The website of ABN AMRO has been thoroughly and successfully tested by various parties.

Q: Which device should I use to virtually attend and vote at the GM?

A: You can virtually attend and vote at the GM with any device that has a working internet connection, is charged and is successfully logged in to the virtual environment via www.abnamro.com/evoting. Please make sure you have installed the latest version of your internet browser, Chrome, Firefox or Safari.

Q: The device that I will use for the online participation has a camera installed. Will or can I be made visible in the GM to other participants or to anyone else?

A: No, that will not be the case.



Frequently asked questions – GENERAL QUESTIONS

Q: When I virtual attend and vote at the GM, will other shareholders be informed that I am participating, or do they have the possibility to know that?

A: No, you will be registered on the registration list of all shareholders attending the GM (in accordance with the provisions of Kinopolis's articles of association). However, this information will not be provided to other shareholders of Kinopolis.

Q: Who can I contact if my question is not listed in this FAQ?

A: Please contact ABN AMRO at ava@nl.abnamro.com

Q: Are my votes valid when leaving early? Can I re-join after I have left?

A: Yes, under the assumption that you are attending the Virtual Meeting at the start of GM, this will not affect your votes casted until the moment you left. Re-joining the GM is possible after you have left, you will also be able to vote on items that have been put into vote during the time you were not participating. The polls for all voting items are open during the GM and closed after the last voting item on the agenda has been discussed.

Q: When there is a failure in my network connection, or my device stops during the GM, will I be able to login and continue to participate in GM once the connection has been restored?

A: Yes, under the assumption that you logged in successfully prior to the start of the GM, you will be able to continue participating in the GM after the network connection has been restored. You will also be able to vote on items that have been put to vote in the meantime. The polls for all items are open during the GM and closed after the last voting item on the agenda has been discussed.

Q: Will the possibility of virtually attending and voting at the GM affect the proceedings at the GM?

A: At the GM, the usual proceedings for general meetings of Kinepolis will be followed. However, the polls for all items are open during the GM and closed after the last voting item of the agenda has been discussed.

This presentation has been prepared by ABN AMRO Bank N.V. ("**ABN AMRO**") exclusively for the benefit and internal use of you to serve for discussion purposes only. This presentation is incomplete without reference to, and should be viewed solely in conjunction with, the oral briefing provided by ABN AMRO. This presentation is proprietary to ABN AMRO and may not be disclosed to any third party or used for any other purpose without the prior written consent of ABN AMRO.

The information in this presentation reflects prevailing conditions and our views as of this date, all of which are accordingly subject to change. ABN AMRO's opinions and estimates constitute ABN AMRO's judgement and should be regarded as indicative, preliminary and for illustrative purposes only. In preparing this presentation, we have relied upon and assumed, without independent verification thereof, the accuracy and completeness of all information available from public sources or which was provided to us by or on behalf of you, if any, or which was otherwise reviewed by us.

No representation or warranty express or implied, is or will be made in relation to, and no responsibility or liability is or will be accepted by ABN AMRO (or any of its respective directors, officers, employees, advisers, agents, representatives and consultants) as to or in relation to, the accuracy or completeness of this presentation or any further written or oral information made available to you or your advisers. ABN AMRO expressly disclaims any and all liability which may be based on the information contained in this presentation, errors therein or omissions there from. In particular, no representation or warranty is given as to the accuracy of any information (financial or otherwise) contained herein, or as to the achievement or reasonableness of any forecasts, projections, management targets, prospects or returns. In addition, our analyses are not and do not purport to be appraisals of the assets, stock or business of the company. Even when this presentation contains a type of appraisal, it should be considered preliminary, suitable only for the purpose described herein and not to be disclosed or otherwise used without the prior written consent of ABN AMRO. The information in this presentation does not take into account the effects of a possible transaction or transactions involving an actual or potential change of control, which may have significant valuation and other effects. ABN AMRO makes no representations as to the actual value which may be received in connection with a transaction nor the legal, tax or accounting effects of consummating a transaction.

This presentation does not constitute a commitment by ABN AMRO to underwrite, subscribe for or place any securities or to extend or arrange credit or to provide any other services. This presentation has not been registered or approved in any jurisdiction.