



Kinopolis group Annual Report 2007

KEY FIGURES (IN € '000)

CONSOLIDATED INCOME STATEMENT	2007	2006	2005	2004
Revenue	212 324	211 191	192 812	200 608
EBITDA ⁽¹⁾	49 579	48 720	42 660	46 030
Gross profit ⁽²⁾	49 687	49 608	41 387	45 789
Operating profit ⁽³⁾	25 146	26 507	20 728	25 790
Net financing cost	-6 890	-6 693	-7 365	-7 961
Profit before tax	18 256	19 814	13 364	17 829
Net profit for the period	14 726	14 635	8 105	11 266

ANNUAL GROWTH PERCENTAGES	2007	2006	2005	2004
Revenue	0,53%	8,70%	-4,04%	
EBITDA	1,73%	12,44%	-7,90%	
Gross profit	0,16%	16,57%	-10,64%	
Operating profit	-5,41%	21,80%	-24,42%	
Net profit for the period	0,62%	44,62%	-39,00%	

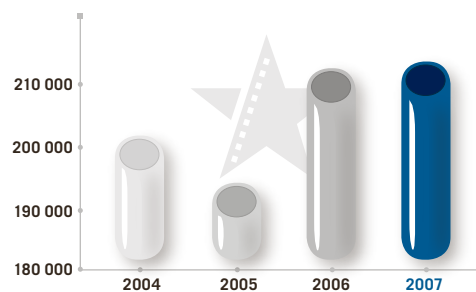
CONSOLIDATED BALANCE SHEET	2007	2006	2005	2004
Non-current assets	310 247	301 491	307 150	309 715
Current assets	43 403	38 281	49 328	47 151
Assets held for sale	10 234	11 002	9 557	4 427
TOTAL ASSETS	363 884	350 774	366 035	361 293
Equity, including minority interests	113 554	108 059	96 014	91 175
Provisions and deferred taxes	17 524	17 229	17 889	18 499
Long-term interest-bearing loans and borrowings	139 231	119 656	135 183	149 831
Short-term interest-bearing loans and borrowings	15 577	31 486	41 829	30 801
Trade and other payables	71 023	68 233	68 463	64 488
Other liabilities	6 675	6 109	6 657	6 499
TOTAL EQUITY AND LIABILITIES	363 884	350 774	366 036	361 293

(1) EBITDA: Operating profit + depreciation, amortization, impairments + write-downs + provisions

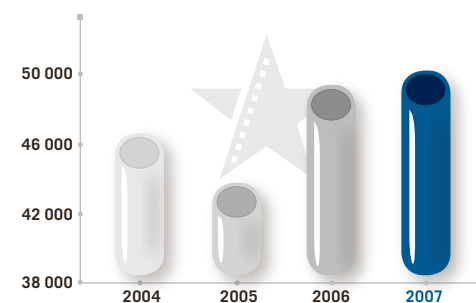
(2) Gross profit: revenue - cost of sales

(3) Operating profit: Gross profit - sales and marketing expenses - administrative expenses +/- other operating income and expenses

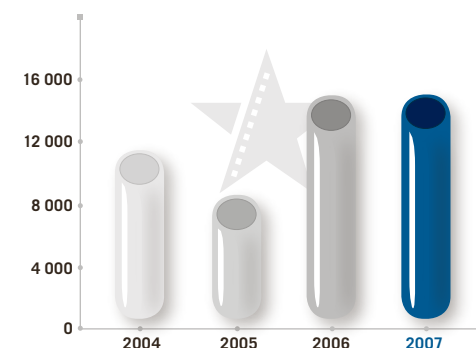
CONSOLIDATED REVENUE



CONSOLIDATED EBITDA



CONSOLIDATED NET PROFIT FOR THE PERIOD





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RATIOS

PROFITABILITY RATIOS	2007	2006	2005	2004
EBITDA / revenue	23,4%	23,1%	22,1%	22,9%
Gross profit / revenue	23,4%	23,5%	21,5%	22,8%
Operating profit ⁽³⁾ / revenue	11,8%	12,6%	10,8%	12,9%
Net profit for the year / revenue	6,9%	6,9%	4,2%	5,6%

FINANCIAL RATIOS	2007	2006	2005	2004
Net financial debt ⁽⁴⁾	138 868	136 570	149 657	159 659
Net financial debt / equity ⁽⁵⁾	122,3%	126,4%	155,9%	171,8%
Equity / balance sheet total	31,2%	30,8%	26,2%	25,2%
Current ratio ⁽⁶⁾	55,3%	42,2%	49,3%	48,5%

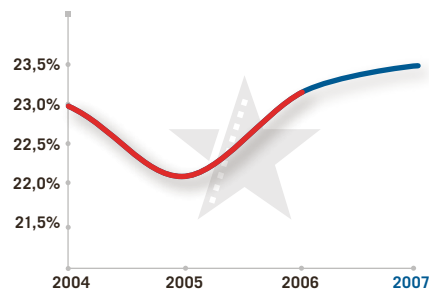
(3) Operating profit: Gross profit - sales and marketing expenses - administrative expenses +/- other operating income and expenses

(4) Net financial debt: interest-bearing loans and borrowings less cash and cash equivalents and short-term treasury investments

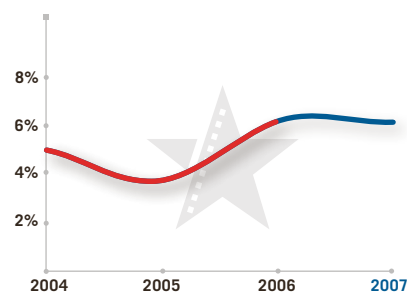
(5) Equity: minority interests included

(6) Current ratio: Current assets / short-term debts

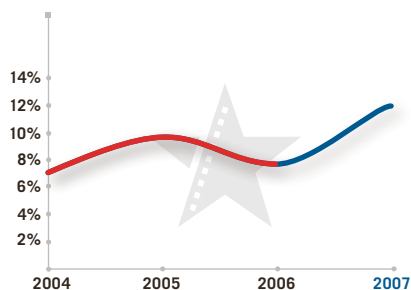
EBITDA / REVENUE



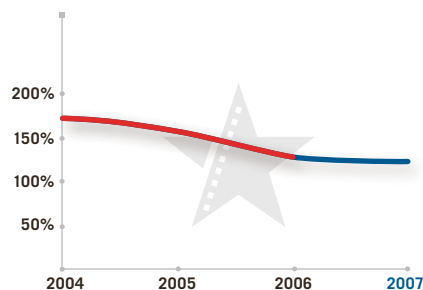
NET PROFIT FOR THE YEAR / REVENUE



FREE CASH FLOW YIELD



NET FINANCIAL DEBT / EQUITY



OPERATING PROFIT / REVENUE

